

October 27, 2026

Ms. Dulani Warnakulasooriya
Senior Vice President - Listing
Colombo Stock Exchange
#04 – 01 West Tower
World Trade Centre, Echelon Square
Colombo 01

Dear Madam

SAMPATH BANK PLC – DEBENTURE ISSUE 2026

AN INITIAL ISSUE BY SAMPATH BANK PLC OF UP TO SEVENTY MILLION (70,000,000) BASEL III COMPLIANT - TIER 2 LISTED RATED UNSECURED SUBORDINATED REDEEMABLE FIVE YEAR (2026/2031) AND SEVEN YEAR (2026/2033) DEBENTURES WITH A NON-VIABILITY CONVERSION FEATURE (“DEBENTURES”), OF THE PAR VALUE OF SRI LANKAN RUPEES ONE HUNDRED (LKR 100/-) EACH, TO RAISE UP TO A SUM OF SRI LANKAN RUPEES SEVEN BILLION (LKR 7,000,000,000/-), WITH AN OPTION TO ISSUE UP TO A FURTHER THIRTY MILLION (30,000,000) OF THE SAID DEBENTURES TO RAISE UP TO A FURTHER SUM OF SRI LANKAN RUPEES THREE BILLION (LKR 3,000,000,000/-), AT THE DISCRETION OF THE BANK IN THE EVENT OF AN OVERSUBSCRIPTION OF THE INITIAL ISSUE, TO RAISE UP TO A MAXIMUM AMOUNT OF SRI LANKAN RUPEES TEN BILLION (LKR 10,000,000,000/-)

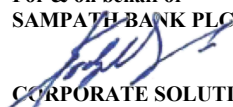
We write to inform you that, pursuant to the approval of the Board of Directors of Sampath Bank PLC vide Board approval dated 12th August 2026, the Special Management Committee at its meeting held on 27th October 2026, decided to allot One Hundred Million (100,000,000) BASEL III Compliant – Tier 2 Listed Rated Unsecured Subordinated Redeemable 5 Year (2026/2031) and 7 Year (2026/2033) Debentures with a Non-Viability Conversion feature (“Debentures”) be allotted to the investors on the basis set out below:

	Investor Category	Basis of Allotment	No. of Debentures
1.	Identified Qualified investors on a preferential basis as per Section 6.9 of the Prospectus dated 15 th October 2026	-	80,000,000
2.	Other Qualified investors Up to and inclusive of 50,000 “Type A” & “Type B” Debentures	100% allocation	20,000,000
	Above 50,000 “Type A” & “Type B” Debentures	A minimum of 50,000 Debentures plus 45.15% of the remaining Debentures under each application rounded up to the closest 100 Debentures	

Any adjustments due to rounding-up effects will be adjusted from the largest applicant under Type ‘B’ of ‘Other Qualified investors’ category.

The date of allotment will be 28th October 2026.

Yours faithfully
For & on behalf of
SAMPATH BANK PLC


CORPORATE SOLUTIONS UNIT OF
CENTRAL DEPOSITORY SYSTEMS (PVT) LIMITED
REGISTRARS TO THE ISSUE